

OVERVIEW OF IFC



**Ethiopsis Tafara
IVSC Meeting, Paris
October 13, 2015**

PROVIDING DEVELOPMENT SOLUTIONS ...

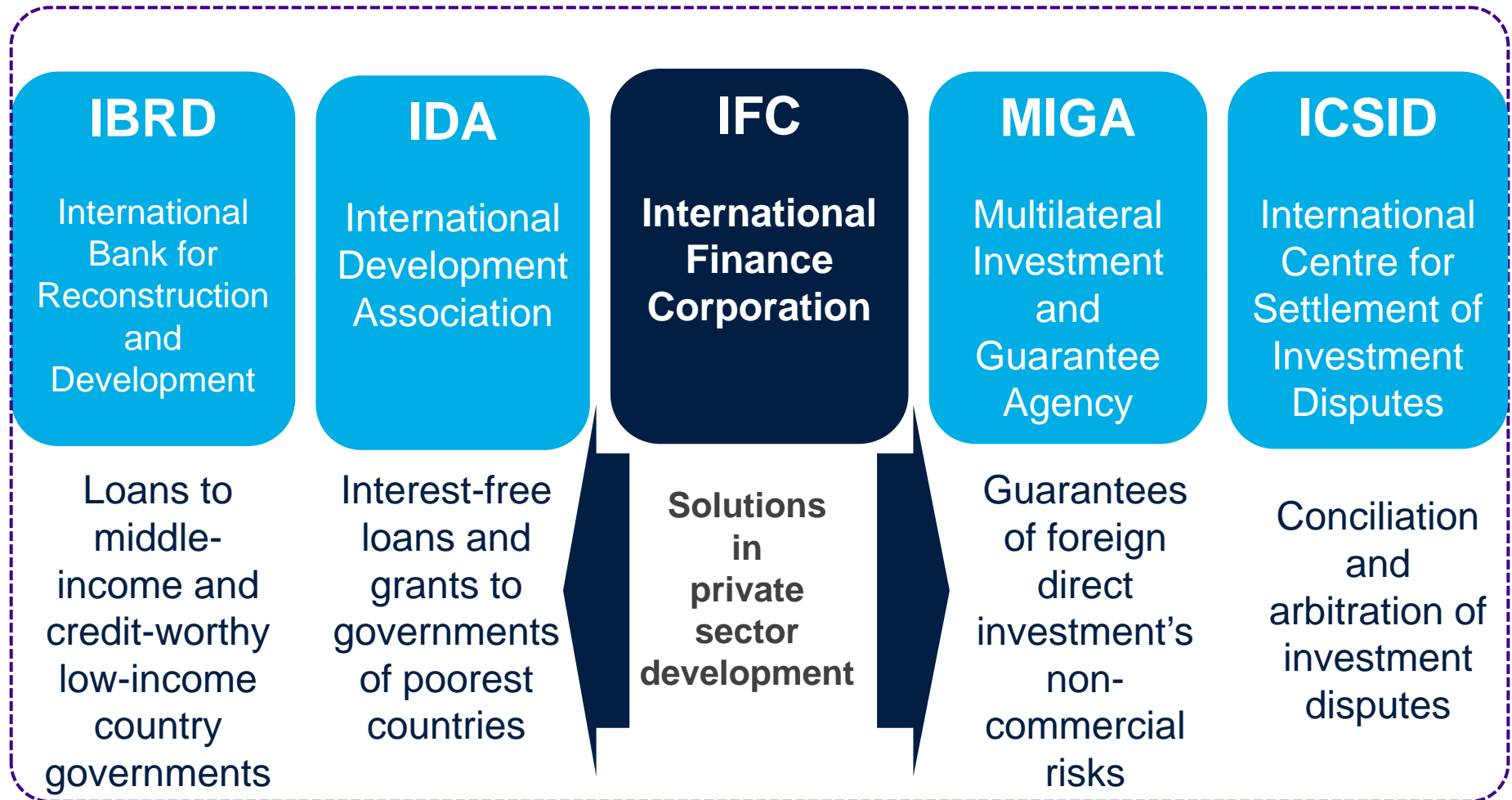
Customized To Meet Client Needs



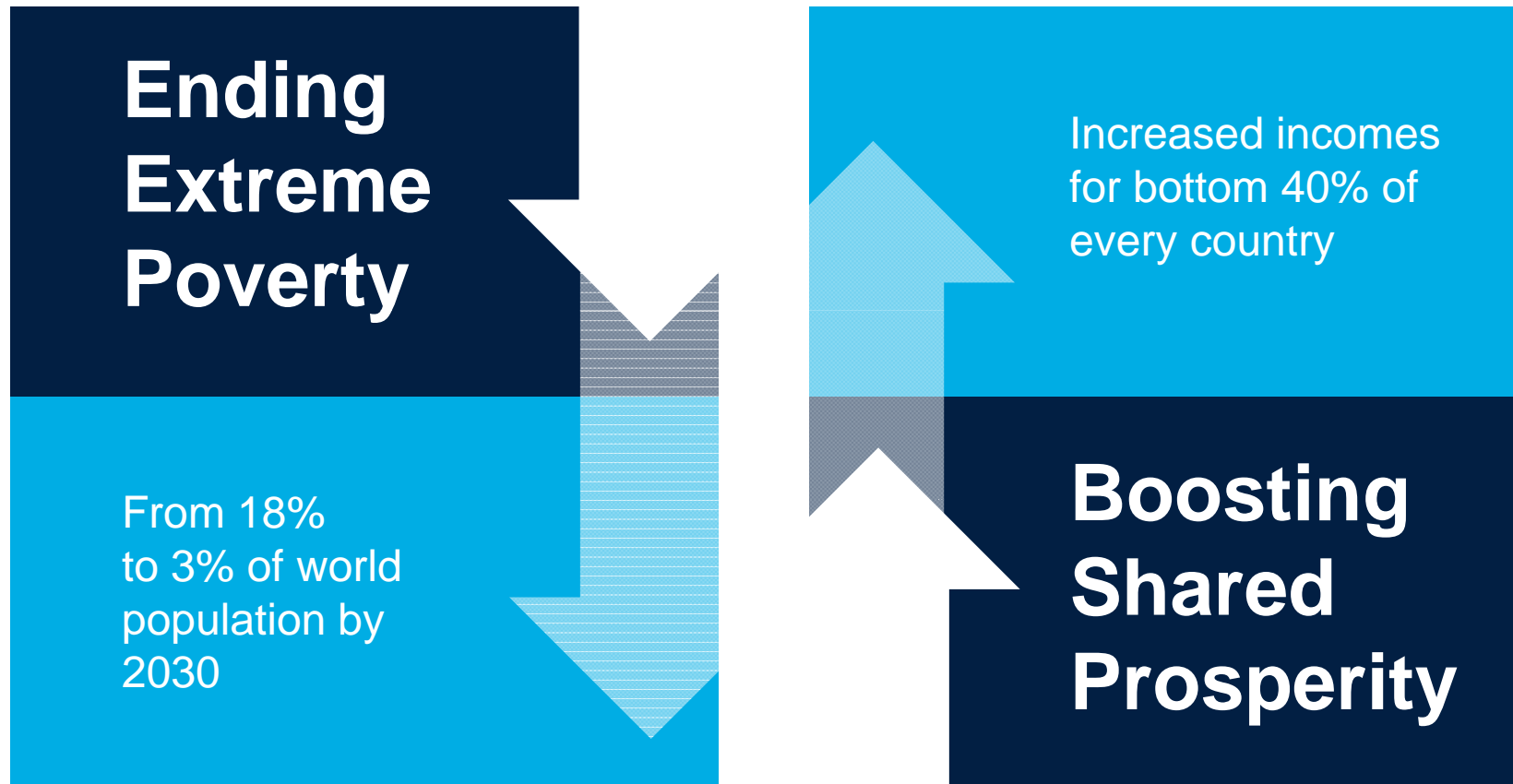
- A member of the World Bank Group
- Provides investment, advice, resource mobilization
- AAA credit rating; nearly 60-year history in emerging markets
- Present in 100 countries

IFC is the largest global development institution focused exclusively on the private sector in developing countries.

IFC: A MEMBER OF THE WORLD BANK GROUP



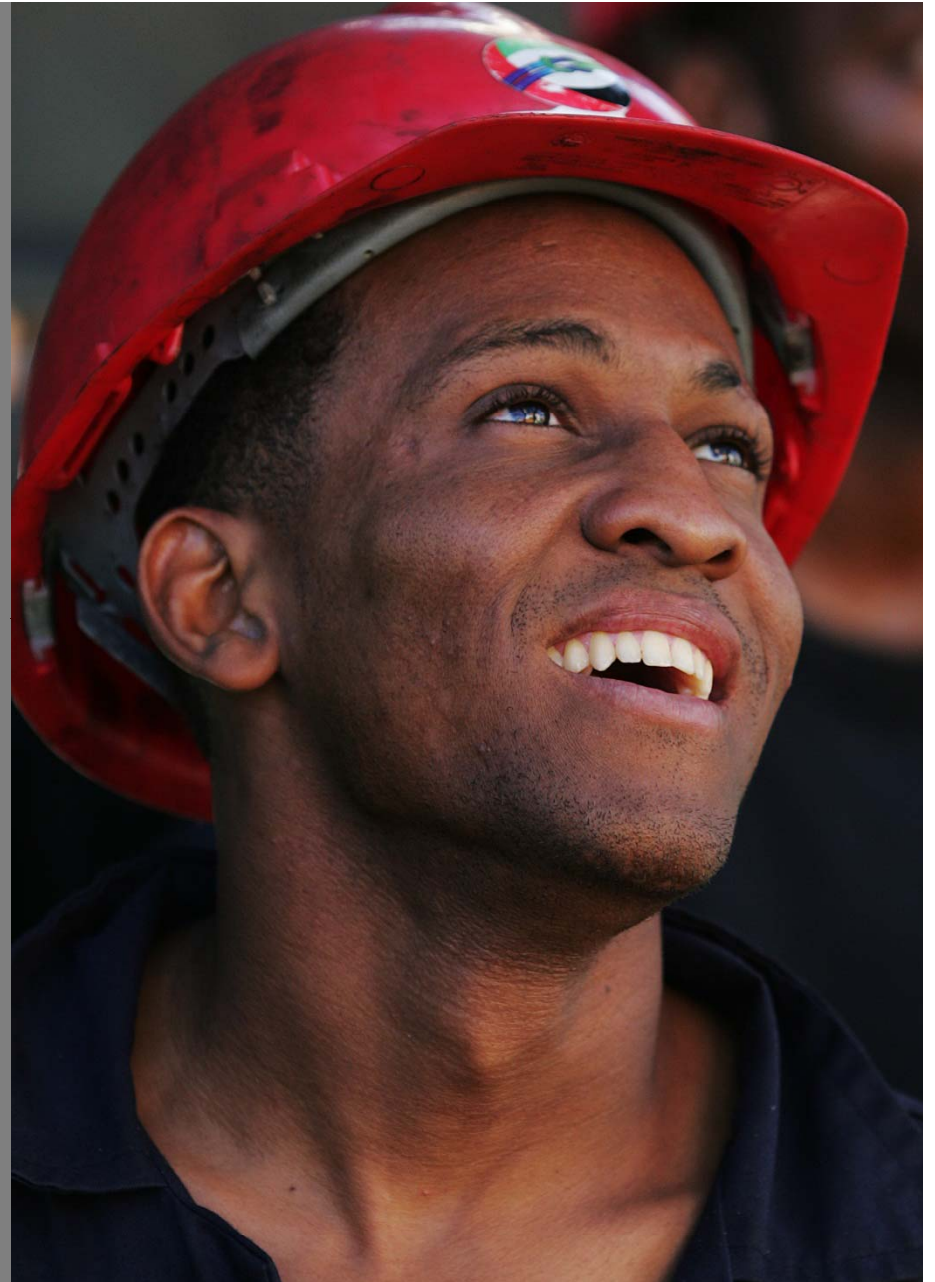
THE WORLD BANK GROUP'S TWIN GOALS



Private sector investment is **ESSENTIAL**

IFC'S PURPOSE

- To promote open and competitive markets in developing countries
- To help generate productive jobs and deliver essential services to the underserved
- To support companies and other private sector partners where there is a gap
- To catalyze and mobilize other sources of finance for private sector development

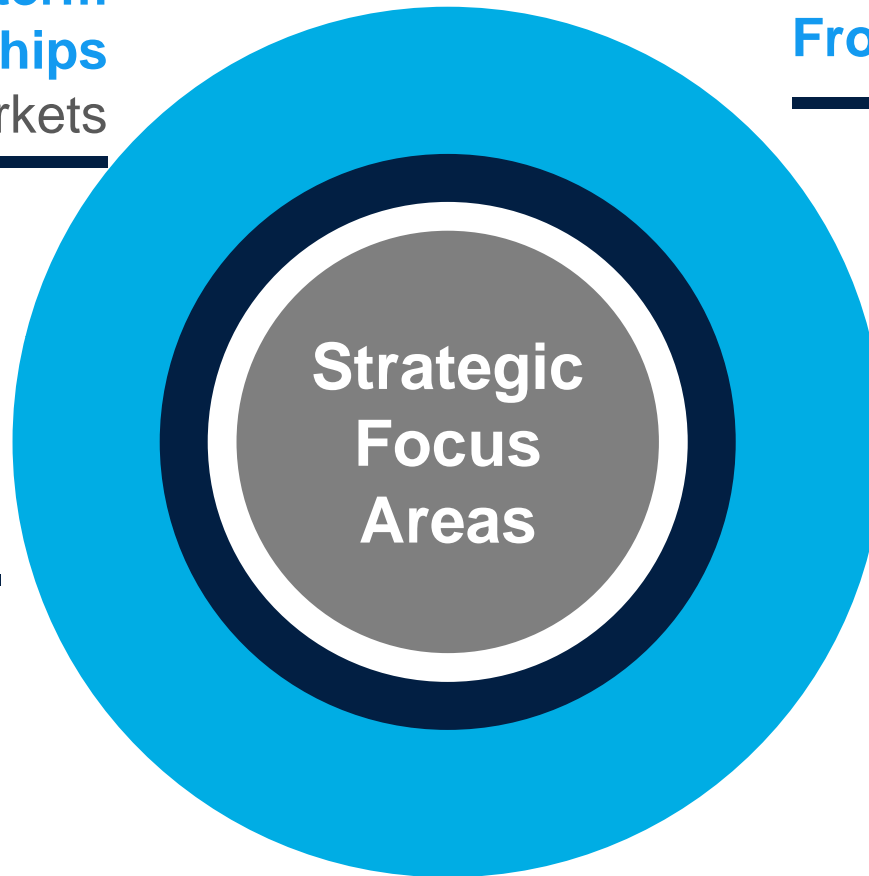


HOW IFC HELPS END EXTREME POVERTY AND BOOST SHARED PROSPERITY

Long-term client relationships
in emerging markets

Frontier markets

Local **financial markets**



Climate change
and environmental
& social sustainability

Constraints to private sector growth in **infrastructure, health, education, and the food supply chain**

WHAT WE DO

Integrated Solutions, Increased Impact

3 Focus Industries:

MANUFACTURING
AGRIBUSINESS &
SERVICES

FINANCIAL INSTITUTIONS

INFRASTRUCTURE AND
NATURAL RESOURCES

3 Product Areas:

INVESTMENT

(Loans, Equity, Trade Finance, Syndications,
Derivative and Structured Finance, Blended Finance)

ADVICE

(Integrated with IFC Investment, e.g. Corporate Governance,
Supply Chain Management, Community Development and
Environment & Social)

IFC ASSET MANAGEMENT COMPANY

(Mobilizing and Managing Capital for Investment)

INVESTMENT FOOTPRINT

Loans

- Project and corporate financing
- On-lending through intermediary institutions

Equity

- Direct equity investments
- Private equity funds

Trade Finance And Supply Chain

Guarantee of trade-related payment obligations of approved financial institutions

Syndications

- Capital mobilization to serve developmental needs
- Over 60 co-financiers: banks, funds, DFIs

Derivative and Structured Finance

Derivative products to hedge interest rate, currency, or commodity-price exposures of IFC clients

Blended Finance

Augmenting IFC resources with donor funds



IFC'S GLOBAL REACH

108 regional offices present in **100** countries worldwide, AAA credit rating

3,358 staff (59% are based outside Washington DC)

FISCAL YEAR 2015 HIGHLIGHTS

\$17.7 billion in long-term investment:

- **\$10.6** billion for IFC's own account
 - **\$ 7.1** billion Loans
 - **\$ 3.1** billion Equity
- **\$7.1** billion mobilized

\$50.4 billion committed portfolio

- **\$ 35.9** billion Loans
- **\$ 14.5** billion Equity

\$4.7 billion invested in IDA Countries

Long-Term Investments: **406** new projects in **83** countries

Advice: **65%** of program in IDA countries, **20%** in fragile and conflict-affected areas



PHILIPPINES

ENTREPRENEUR RISK MANAGEMENT FRAMEWORK

Credit Risk

Obligor, sector, country,
product, counterparty

Market Risk

Interest rates, FX, equities,
commodities, credit spreads

Liquidity Risk

Market liquidity,
funding liquidity



Operational Risk

People, processes,
systems, external events

Business Risk

Environmental & social, corporate governance, integrity,
conflict of interest, fiduciary

THANK YOU

